



**REEF**  
CASINO TRUST

5 March 2021

**Market Announcements Office**

Australian Securities Exchange  
PO Box H224  
AUSTRALIA SQUARE NSW 1215

Dear Sir

**Taxable components of the distribution for the six months ended 31 December 2020**

The components of the distribution for the six months ended 31 December 2020 are set out below. The distribution rate is 9.76 cents per unit and will be paid to unitholders on 10 March 2021.

| Component                | Total cash distribution | Component subject to other non-resident withholding | Component subject to tax payable by trustee on behalf of non-residents |
|--------------------------|-------------------------|-----------------------------------------------------|------------------------------------------------------------------------|
| <u>Australian Income</u> |                         |                                                     |                                                                        |
| Interest income          | 0.106734                | 0.106734                                            | -                                                                      |
| Other income             | 6.718078                | -                                                   | 6.718078                                                               |
| Tax-deferred amounts     | 2.935188                | -                                                   | -                                                                      |
| <u>Cents per unit</u>    | <b>9.760000</b>         | <b>0.106734</b>                                     | <b>6.718078</b>                                                        |

No portion of the distribution in respect of the six months ended 31 December 2020 is eligible to be classified as a "Fund Payment" for the purposes of subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*. Due to the expiry of the transitional provisions to the section 12-400 of the *Taxation Administration Act 1953*, Reef Casino Trust no longer qualifies as a Managed Investment Trust for income tax purposes in respect of income years starting after 1 January 2017.

Australian resident unitholders should not rely on this notice for the purpose of completing their income tax return. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in June 2021.

Authorised by:

**Alison Galligan**

Company Secretary  
Reef Corporate Services Limited  
Responsible Entity, Reef Casino Trust

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**REEF CASINO TRUST**  
ARSN 093 156 293

Responsible Entity -  
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